

Charter Oak Financial Consultants, LLC - W.R. Grace

Services Rendered during the Period October 1, 2010 through October 31, 2010

Date	Staff	Description	Hours	2010 Rate	Amount
Bradley Rapp - Senior Managing Director					
04-Oct-10	BR	Review of revised form of order with respect to Project Mallard motion.	0.20	\$ 595.00	\$ 119.00
04-Oct-10	BR	Review of weekly update for Grace.	0.20	\$ 595.00	\$ 119.00
11-Oct-10	BR	Review of weekly update for Grace.	0.10	\$ 595.00	\$ 59.50
20-Oct-10	BR	Review of Project Lily overview prepared by Blackstone.	0.40	\$ 595.00	\$ 238.00
26-Oct-10	BR	Review of weekly update for Grace.	0.10	\$ 595.00	\$ 59.50
Total Bradley Rapp			1.00		\$ 595.00
James Sinclair - Senior Managing Director					
04-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$ 595.00	\$ 357.00
04-Oct-10	JS	Review original purchase and merger documents and the Order Authorizing Purchase of Synthetic, correspond with ACC counsel, for purposes of advising ACC counsel.	2.30	\$ 595.00	\$ 1,368.50
11-Oct-10	JS	Review Chemical Week article regarding profit recovery among specialty chemical companies for monitoring and for purposes of advising ACC counsel.	1.10	\$ 595.00	\$ 654.50
11-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$ 595.00	\$ 357.00
19-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.70	\$ 595.00	\$ 416.50
20-Oct-10	JS	Review, analyze Project Lily proposal acquisition materials for purposes of advising ACC counsel.	0.70	\$ 595.00	\$ 416.50
21-Oct-10	JS	Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel.	2.70	\$ 595.00	\$ 1,606.50
21-Oct-10	JS	Participate in conference call regarding Grace's 3rd Quarter 2010 earnings.	0.80	\$ 595.00	\$ 476.00
26-Oct-10	JS	Review pricing data and information, write memorandum to ACC counsel regarding 3rd Quarter 2010 financial results for purposes of advising ACC counsel.	2.20	\$ 595.00	\$ 1,309.00
Total James Sinclair			11.70		\$ 6,961.50
Peter Cramp - Senior Analyst					
04-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.60	\$ 275.00	\$ 440.00
11-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$ 275.00	\$ 412.50
13-Oct-10	PC	Review comparable company list for due diligence.	1.20	\$ 275.00	\$ 330.00
18-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.30	\$ 275.00	\$ 357.50
21-Oct-10	PC	Review Project Lily Overview for due diligence.	0.80	\$ 275.00	\$ 220.00
21-Oct-10	PC	Participated in Grace Q3 Earnings Call.	0.80	\$ 275.00	\$ 220.00
25-Oct-10	PC	Review September Fee Application.	0.50	\$ 275.00	\$ 137.50
25-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$ 275.00	\$ 412.50
Total Peter Cramp			9.20		\$ 2,530.00
Gibbons Sinclair - Senior Analyst					
25-Oct-10	GS	Draft September 2010 Fee Application.	1.80	\$ 275.00	\$ 495.00
Total Gibbons Sinclair			1.80		\$ 495.00
<b>TOTAL</b>			<u>23.70</u>		<u>\$ 10,581.50</u>

Charter Oak Financial Consultants, LLC - W.R. Grace

Services Rendered during the Period October 1, 2010 through October 31, 2010

Date	Staff	Description	Hours	2010 Rate	Amount
<b>Asset Analysis and Recovery</b>					
04-Oct-10	BR	Review of weekly update for Grace.	0.20	\$ 595.00	\$ 119.00
04-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$ 595.00	\$ 357.00
04-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.60	\$ 275.00	\$ 440.00
11-Oct-10	BR	Review of weekly update for Grace.	0.10	\$ 595.00	\$ 59.50
11-Oct-10	JS	Review Chemical Week article regarding profit recovery among specialty chemical companies for monitoring and for purposes of advising ACC counsel.	1.10	\$ 595.00	\$ 654.50
11-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.60	\$ 595.00	\$ 357.00
11-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$ 275.00	\$ 412.50
18-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.30	\$ 275.00	\$ 357.50
19-Oct-10	JS	Review pricing data and information for purposes of advising ACC counsel.	0.70	\$ 595.00	\$ 416.50
25-Oct-10	PC	Prepare weekly share price and settlement package value update for E. Inselbuch.	1.50	\$ 275.00	\$ 412.50
26-Oct-10	BR	Review of weekly update for Grace.	0.10	\$ 595.00	\$ 59.50
Total Asset Analysis and Recovery			9.30		\$ 3,645.50
<b>Business Operations</b>					
04-Oct-10	BR	Review of revised form of order with respect to Project Mallard motion.	0.20	\$ 595.00	\$ 119.00
04-Oct-10	JS	Review original purchase and merger documents and the Order Authorizing the Purchase of Synthetic, correspond with ACC counsel, for purposes of advising ACC counsel.	2.30	\$ 595.00	\$ 1,368.50
20-Oct-10	BR	Review of Project Lily overview prepared by Blackstone.	0.40	\$ 595.00	\$ 238.00
20-Oct-10	JS	Review, analyze Project Lily proposal acquisition materials for purposes of advising ACC counsel.	0.70	\$ 595.00	\$ 416.50
21-Oct-10	JS	Review, analyze 3rd Quarter 2010 financial results for monitoring and for purposes of advising ACC counsel.	2.70	\$ 595.00	\$ 1,606.50
21-Oct-10	JS	Participate in conference call regarding Grace's 3rd Quarter 2010 earnings.	0.80	\$ 595.00	\$ 476.00
21-Oct-10	PC	Review Project Lily Overview for due diligence.	0.80	\$ 275.00	\$ 220.00
21-Oct-10	PC	Participated in Grace Q3 Earnings Call.	0.80	\$ 275.00	\$ 220.00
Total Business Operations			8.70		\$ 4,664.50
<b>Fee Applications (Applicant)</b>					
25-Oct-10	PC	Review September Fee Application.	0.50	\$ 275.00	\$ 137.50
25-Oct-10	GS	Draft September 2010 Fee Application.	1.80	\$ 275.00	\$ 495.00
Total Fee Applications (Applicant)			2.30		\$ 632.50
<b>Valuation</b>					
13-Oct-10	PC	Review comparable company list for due diligence.	1.20	\$ 275.00	\$ 330.00
26-Oct-10	JS	Review pricing data and information, write memorandum to ACC counsel regarding 3rd Quarter 2010 financial results for purposes of advising ACC counsel.	2.20	\$ 595.00	\$ 1,309.00
Total Valuation			3.40		\$ 1,639.00
<b>TOTAL</b>			<u>23.70</u>		<u>\$ 10,581.50</u>

Charter Oak Financial Consultants, LLC - W.R. Grace

Services Rendered during the Period October 1, 2010 through October 31, 2010

Summary of Professional Hours by Staff

Professsional Staff	Hours	Rate	Amount
Bradley Rapp - Senior Managing Director	1.00	\$ 595.00	\$ 595.00
James Sinclair - Senior Managing Director	11.70	\$ 595.00	\$ 6,961.50
Peter Cramp - Senior Analyst	9.20	\$ 275.00	\$ 2,530.00
Gibbons Sinclair - Senior Analyst	1.80	\$ 275.00	\$ 495.00
Total Professional Hours and Fees	23.70		\$ 10,581.50

Charter Oak Financial Consultants, LLC - W.R. Grace

Summary of Expenses Incurred - October 1, 2010 through October 31, 2010

Date	Description of Item	Amount
------	---------------------	--------

No Expenses during this Period

Total Expenses October 1, 2010 through October 31, 2010

\$0.00